

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action you should take, you should consult your Stockbroker, Bank Manager, Solicitor, Accountant or other professional adviser immediately.

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HOMERITZ CORPORATION BERHAD
REGISTRATION NO.: 200801004508 (805792-X)
(Incorporated in Malaysia)

NOTICE TO WARRANTS A HOLDERS

in relation to the

EXPIRY AND LAST DATE FOR EXERCISE OF WARRANTS A 2015/2020
(STOCK NAME: HOMERIZ-WA)
(STOCK CODE: 5160WA)

IMPORTANT RELEVANT DATES

Last day, date and time for trading of Warrants A	: Tuesday, 23 June 2020 at 5.00 p.m.
Day, date and time of suspension of trading of Warrants A	: Wednesday, 24 June 2020 at 9.00 a.m.
Last day, date and time for exercise of Warrants A	: Thursday, 09 July 2020 at 5.00 p.m.
Day, date and time of expiry of Warrants A	: Thursday, 09 July 2020 at 5.00 p.m.
Delisting of Warrants A from the Official List of Bursa Malaysia Securities Berhad	: Friday, 10 July 2020 at 9.00 a.m.

This Notice is dated 09 June 2020

DEFINITIONS

In this Notice, the words and phrases below, unless the context otherwise requires, shall have the following meanings unless otherwise stated:-

Board	:	Board of Directors of HOMERITZ
Bursa Depository	:	Bursa Malaysia Depository Sdn. Bhd. [198701006854 (165570-W)]
Bursa Securities	:	Bursa Malaysia Securities Berhad [20030103357 (635998-W)]
CDS	:	Central Depository System
Deed Poll	:	The Deed Poll dated 22 June 2015 constituting the Warrants A 2015/2020.
Exercise Period	:	The period commencing from the date of the issue of the Warrants A and expiring at the close of business at 5.00 p.m. on the Expiry Date (both dates inclusive).
Exercise Price	:	Means the sum of RM0.92 payable by a Warrant Holder for each new ordinary share in HOMERITZ upon exercise of a Warrant A in accordance with the provisions of the Deed Poll.
Expiry Date	:	5.00 p.m. 09 July 2020 (Thursday)
Exercise Rights	:	The rights of on a Warrant Holder to subscribe for one (1) new HOMERITZ Share for each Warrant A at the Exercise Price subject to the provisions in the Deed Poll.
HOMERITZ or the Company	:	HOMERITZ CORPORATION BERHAD [200801004508 (805792-X)]
HOMERITZ Share(s)	:	Ordinary shares of HOMERITZ
Market Day	:	Means any day from Monday to Friday excluding public holidays on which trading is conducted on Bursa Securities
Notice	:	This notice dated 09 June 2020 in relation to the expiry and last date for the exercise of Warrants A
Share Registrar	:	Tricor Investor & Issuing House Services Sdn. Bhd. [197101000970 (11324-H)]
Warrants 2015/2020 or Warrants A	:	Warrants issued by the Company on 15 July 2015 pursuant to the terms and conditions of the Deed Poll which remain unexercised before the Expiry Date.
Warrant Holder(s)	:	Any person for the time being holding Warrants A 2015/2020 issued HOMERITZ and including depositors whose name appears in the Record of Depositors as holder(s) of the Warrants A 2015/2020

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HOMERITZ

HOMERITZ CORPORATION BERHAD
REGISTRATION NO.: 200801004508 (805792-X)
(Incorporated in Malaysia)

Registered office:

7 (1st Floor), Jalan Pesta 1/1
Taman Tun Dr. Ismail 1, Jalan Bakri
84000 Muar
Johor

Date: 09 June 2020

The Board of Directors

Chua Fen Fatt (*Managing Director*)
Tee Hwee Ing (*Executive Director*)
Mohd Khasan Bin Ahmad (*Independent Non-Executive Director*)
Teo Seng Kuang (*Independent Non-Executive Director*)
Datuk Tay Puay Chuan (*Senior Independent Non-Executive Director*)

To: The Warrant Holders of HOMERITZ CORPORATION BERHAD

Dear Sir/Madam,

NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS A

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions as stipulated in the Deed Poll, the Exercise Period for the Warrant Holders to exercise the Exercise Rights will expire at 5.00 p.m. on Thursday, 09 July 2020.

Accordingly, the Warrant Holders intending to exercise their Warrants A are advised to submit the documents referred to in Section 4 of this Notice to the Share Registrar of the Company not later than 5.00 p.m. on the Expiry Date.

WARRANT HOLDERS SHOULD NOTE THAT THE WARRANTS A WHICH ARE NOT EXERCISED BY 5.00 P.M. ON THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE EXERCISABLE THEREAFTER. ACCORDINGLY, THE WARRANTS A WILL BE DELISTED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON FRIDAY, 10 July 2020.

The number of outstanding Warrants A as at 27 May 2020, being the latest practicable date prior to the printing of this Notice is 49,990,000.

Warrant Holders are advised to read carefully the procedures set out below:-

1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

In order to facilitate the exercise of the Exercise Rights by the Warrant Holders, the trading of the Warrants A on Bursa Securities will be suspended with effect from **9.00 a.m. on Wednesday, 24 June 2020** until the Expiry Date. Therefore, the last day and time for trading of Warrants A will be up to **5.00 p.m. on Tuesday, 23 June 2020**.

2. EXERCISE PRICE

The Exercise Price of the Warrants A is RM0.92 for each new HOMERITZ Share.

For example, if you wish to exercise 100 Warrants A into 100 HOMERITZ Shares, the total Exercise Price shall be RM92.00.

3. PAYMENT OF EXERCISE PRICE

The remittance has to be made in full for the Exercise Price, payable in Ringgit Malaysia via banker's draft/cashier's order drawn on a bank in Malaysia or money order/postal order issued by a post office in Malaysia, made out in favour of "**HOMERITZ WARRANTS ACCOUNT**" crossed "**A/C Payee Only**" and endorsed on the reverse side with the name, address, identity card/company registration number and CDS account number of the Warrant Holder.

4. EXERCISE OF EXERCISE RIGHTS

In order to exercise the Exercise Rights, Warrant Holder should:-

- (a) complete and sign the Exercise Form of which copies can be obtained from the Company's Share Registrar at Unit 32-01, Level 32, Tower A, Vertical Business Suite Avenue 3, Bangsar South, No. 8, Jalan Kerinchi 59200 Kuala Lumpur;
- (b) deliver to the Share Registrar of the Company the following documents no later than 5.00 p.m. on the Expiry Date:-
 - i. the duly completed, signed and stamped Exercise Form;
 - ii. remittance for the full Subscription Moneys as mentioned in Sections 2 and 3 above; and
 - iii. remittance of a processing fee of RM20.00 for each Exercise Form via a banker's draft/cashier's order or a money order or postal order, payable to "**TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN. BHD.**" crossed "**A/C Payee Only**", or in cash if you deliver the documents to the Share Registrar of the Company personally.

Additional copies of the Exercise Form can be obtained from the Share Registrar of the Company at Unit 32-01, Level 32, Tower A, Vertical Business Suite Avenue 3, Bangsar South, No. 8, Jalan Kerinchi 59200 Kuala Lumpur.

In respect of the new HOMERITZ Shares to be issued to Warrant Holders pursuant to the exercise of the Warrants A:

- (a) the Company shall allot and issue the new HOMERITZ Shares, despatch the notices of allotment to the holders of Warrants A and make an application to Bursa Securities for the quotation of the new HOMERITZ Shares within eight (8) market days from the receipt of a duly completed Exercise Form together with the requisite payment or such other period as may be prescribed by Bursa Securities;
- (b) such new HOMERITZ Shares shall be credited into the CDS Account specified by the holders of the Warrants A after the allotment of the new HOMERITZ Shares. No physical share certificates shall be issued; and

- (c) such new HOMERITZ Shares shall rank pari passu in all respects with the existing ordinary shares in the capital of the Company except that they shall not rank for any dividends, rights, allotment and/or distributions the entitlement date of which is on or before the date of allotment of such new HOMERITZ Shares.

5. BOOK CLOSURE DATE

- 5.1 Bursa Depository will not be accepting any request for ordinary transfer of Warrants A for the period commencing **4.30 p.m.** on **Thursday, 02 July 2020** up to the Expiry Date.
- 5.2 Warrant Holders shall qualify for entitlement to subscribe for new HOMERITZ Shares in respect of the following:-
- i) Warrants A transferred into the depositors' CDS accounts before **4.30 p.m.** on **Thursday, 02 July 2020** in respect of ordinary transfer; or
 - ii) Warrants A bought on Bursa Securities before **5.00 p.m.** on **Tuesday, 23 June 2020**, being the last day of trading of the Warrants A.

6. EXPIRY OF EXERCISE RIGHTS

Warrant Holders should note that if their Exercise Rights are not exercised by **5.00 p.m.** on the Expiry Date, the rights will lapse and become null and void, and cease to be exercisable thereafter.

All unexercised Warrants A remaining in a depositors' CDS accounts as at **5.00 p.m.** on the Expiry Date will be debited from the respective Warrant Holders' CDS accounts on **Friday, 10 July 2020**.

7. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Board who collectively and individually accept full responsibility for the accuracy of the information given in this Notice and confirm that after having made all reasonable enquiries and to the best of their knowledge and belief, there are no other material facts, the omission of which would make any statement herein false or misleading.

8. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning the above should be addressed to the Share Registrar of the Company at:-

Tricor Investor & Issuing House Services Sdn. Bhd.
Registration No.: 197101000970 (11324-H)
Unit 32-01, Level 32, Tower A
Vertical Business Suite Avenue 3
Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Tel No.: 603 – 2783 9299
Fax No.: 603 – 2783 9222

BY ORDER OF THE BOARD

TAN HUI KHIM
NG MEI WAN
Company Secretaries



HOMERITZ CORPORATION BERHAD
REGISTRATION NO.: 200801004508 (805792-X)
(Incorporated in Malaysia)

EXERCISE FORM FOR THE WARRANTS A

(To be executed and lodged with the Registrar to exercise the Exercise Rights)

Expiry Date

09 July 2020

Particulars of Depositors

*Name of Depositor (Applicant) : _____
* Old IC/Passport/Armed Forces/Police Personnel/Registration No. : _____
* New NRIC No./ Registration No. : _____
*Correspondence address of depositor : _____

Contact Number : _____

All information given above must be as per information in the records of Bursa Malaysia Depository Sdn. Bhd. ("**Bursa Depository**")

To: Registrar of HOMERITZ CORPORATION BERHAD [200801004508 (805792-X)]
Tricor Investor & Issuing House Services Sdn. Bhd. [197101000970 (11324-H)]
Unit 32-01, Level 32, Tower A
Vertical Business Suite Avenue 3
Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Tel No.: 603 – 2783 9299
Fax No.: 603 – 2783 9222

I/We, the undersigned, being the Warrant Holder of the Warrants A:

- (a) hereby confirm and declare that all information provided by me/us herein are true and correct;
- (b) hereby confirm and declare that the information indicated with an asterisk * above is identical with the information in the records of Bursa Depository with regard to my/our account(s) with Bursa Depository ("**CDS Account(s)**") and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Depository's records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- (c) hereby authorise you to instruct Bursa Depository to debit the quantity(ies) of Warrants A specified below from my/our CDS Account(s) in the exercise of my/our rights as specified below in accordance with the provisions of the Deed Poll dated 22 June 2015 executed by the Company ("**Deed Poll**");
- (d) hereby confirm the Warrants A specified below intended for the exercise of rights are or have been designated as "free securities" in my/our CDS Account(s) in accordance with the Rules and further declare that if this declaration is untrue, the exercise of my/our rights hereunder may be rejected;

- (e) where I/we am/are entitled to receive new ordinary shares in the Company ("**New Shares**") upon the exercise of my/our rights herein (apart from the exercise of rights in respect of all Warrants A), I/we hereby authorise you to instruct Bursa Depository to credit the quantity(ies) of New Shares specified below into my/our CDS Account stated below and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned above;

Note: *Warrant Holder shall not be allowed to instruct for New Shares to be credited into any CDS Account(s) other than one of those from which the Warrants are to be debited.*

- (f) hereby confirm that after the submission of this form to the Company, I/we will not dispose, transfer or charge the Warrants A intended for exercise of rights herein, until the exercise is completed by debiting the Warrants A from my/our CDS Account(s) or the exercise is rejected by the Company, whichever is applicable;
- (g) hereby make payment in full for such New Shares at the Exercise Price of RM0.92 per New Share, subject to adjustments in accordance with the Deed Poll and together with any other payments required under the Securities Industry (Central Depositories) Act 1991 and the rules of the Bursa Depository and the Deed Poll, by banker's draft or cashiers order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia in favour of "**Homeritz Warrants Account**" crossed "**A/C Payee Only**" amounting to RM_____ and endorsed on the reverse side with the my/our name and address in block letters;
- (h) hereby irrevocably elect, upon and subject to the provisions of the Deed Poll to exercise the Exercise Rights represented by the Warrants A in my/our CDS Account(s) specified below, and to subscribe for such number of New Shares of the Company specified below at the Exercise Price, and agree to accept such New Shares subject to the terms of the Constitution of the Company; and
- (i) hereby undertake to fully indemnify and keep the Company indemnified against any claims, loss, damage, liability, cost or expense (including legal cost) that may be suffered or incurred by the Company as a result of the Company acting in accordance with my/our authorisations and confirmations herein or from any breach of my/our undertaking herein.

SOURCE ACCOUNT FOR DEBITING WARRANTS AND TARGETED ACCOUNT FOR CREDITING NEW SHARES

Number of Warrants to be debited

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Number of New Shares to be credited

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CDS Account Number

			-				-												
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Please complete and/or delete as applicable.

Dated

If Warrant Holder is an individual

Signature of Warrant Holder

If Warrant Holder is a corporation/society

The Common Seal of Warrant Holder)
is hereby affixed in the presence of:-)

Director
Name:

Director/Secretary
Name:

Note:

1. No script will be issued to the Warrant Holder as a result of any exercise of rights herein.
2. In exercising the Exercise Rights represented by the above Warrants, compliance must be made with any exchange control or other statutory requirements for the time being applicable.
3. The subscription right for any Warrant that is not exercised during the Exercise Period will lapse and become null and void upon the expiry of the Exercise Period.
4. A corporation completing this Exercise Form is required to affix its common seal in accordance with its Constitution of the Company, a copy of which must be lodged with the Registrar.
5. The terms and expressions used in this Exercise Form (unless otherwise defined in this Exercise Form) will have the same meaning and interpretation as defined in the Deed Poll.
6. All information given above must be the same as the information in the records of Bursa Depository.
7. Joint holders are not recognised by the Company.
8. A processing fee of RM20.00 for each CDS account shall be payable to Tricor Investor & Issuing House Services Sdn. Bhd. for debiting of the Warrants and crediting of New Shares of **HOMERITZ CORPORATION BERHAD [200801004508 (805792-X)]** into the Depositor's CDS account(s).

Attention

The attention of Warrant Holders is drawn to the Malaysian Code on Take-Overs and Mergers 2010 as amended or replaced from time to time. In particular, a Warrant Holder should note that it/he may be under an obligation to extend a take-over offer of the Company if –

- (a) it/he intends to acquire, by exercise of the Warrants, whether at one time or different times, New Shares which (together with shares owned or acquired by it/him or persons acting in concert with it/him) carry 33% or more of voting shares or voting rights of the Company; or
- (b) it/he, together with persons acting in concert with it/him, holds more than 33% but not more than 50% of the voting shares or voting rights of the Company, and either alone or together with persons acting in concert with it/him, intends to acquire additional New Shares by the exercise of the Warrants or otherwise in any period of six months, increasing such percentage of the voting rights by more than 2%.